

IN THE CIRCUIT COURT OF THE

IN AND FOR

COUNTY

Case Number:

Format Must Be
PRCYNNNNNNN

Division:

Amended Form? : Yes "*****P q"

If yes, version of the Amended Form? :

Guardianship Type? :

IN RE: THE GUARDIANSHIP OF

_____ / (WARD NAME)

SIMPLIFIED ANNUAL ACCOUNTING

FOR THE PERIOD OF TIME _____ TO _____

Ward's Social Security Number: _____

Property Guardianship Type: _____

SUMMARY

1. Beginning Balance from Prior Accounting Period:

2. Interest Income:

3. Settlement Proceeds:

4. Total Income: (Add Lines 2 & 3)

5. Financial Institution Service Charges: ()

6. _____ (Federal Income Tax) ()

7. _____ (Court Ordered Ad-Litem Fees) ()

8. _____ (Court Order Category) ()

9. Total Disbursements: (Add Lines 5, 6, 7, & 8)

10. Balance at Close of Accounting Period: (Add lines 1 & 4, subtract line 9)

(Balance at Close of Accounting Period should agree with fiscal year-end statement)

**CERTIFICATION AND SIGNATURE OF
GUARDIAN(S)**

(Check all that apply)

- The ward was declared totally incapacitated.
- The ward is a minor.
- All assets are in a designated depository account.
- The year end statement from the account is attached.
- The guardian has custody and control of the property as reflected in the year end statement.

UNDER PENALTIES OF PERJURY, I declare that I have read and examined the foregoing accounting, and the facts alleged are true, to the best of my knowledge and belief.

Date signed by Guardian _____

Guardian Signature

Guardian Name

Guardian Taxpayer Identification #

Guardian Telephone #

Guardian Mailing Address

Guardian City State, Zip

Guardian's Email Address: _____

-----Co-Guardian-----

Date signed by Co-Guardian _____

Co- Guardian Signature

Co-Guardian Name

Co-Guardian Taxpayer Identification #

Co-Guardian Telephone #

Co-Guardian Mailing Address

Co-Guardian City State, Zip

Co-Guardian's Email Address: _____

CERTIFICATION AND SIGNATURE OF PREPARER

I have prepared the Annual Accounting based upon the information provided by the guardian(s) with no independent verification of the information contained herein. I have not audited or reviewed the Annual Accounting or documents supporting the preparation of the Annual Accounting and, accordingly, do not express an opinion or any other form of assurance as to the accuracy of the information contained in the Annual Accounting.

Date signed by Preparer _____

Preparer Signature

Preparer Name

Preparer Taxpayer Identification #

Preparer Telephone #

Preparer Mailing Address

Preparer City, State, Zip

Preparer's Email Address: _____

**CERTIFICATION AND SIGNATURE OF
GUARDIAN'S ATTORNEY**

The undersigned hereby notifies the Court of the filing of the Annual Accounting of the guardian of the property. This Annual Accounting is the representation of the guardian. I have not audited the accompanying Annual Accounting. The undersigned attorney represents that he/she has examined the contents of this Annual Accounting and that it conforms to the requirements of the Florida Guardianship Law.

Date signed by Attorney _____

Attorney Signature

Attorney Name

Attorney Florida Bar Number

Attorney Telephone #

Attorney Mailing Address

Attorney City, State, Zip

Guardian's Attorney Email Address: _____